

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _31/01/2019					
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer			Dadi Ed	lucation Hold	lings Limited
Date Submitted			01/02/2	2019	
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>8417</u>	_Descri	ption :	Ordinary	Shares	
Balance at the close of prece	ding		ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)
month	uirig	3,000,000	0,000	0.01	30,000,000
Increase/(decrease)		<u>-</u>			-
Balance at close of the month	n	3,000,000	0,000	0.01	30,000,000
(2) Stock code : N/A	_Descri	ption :			_
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	l			
Increase/(decrease)					
Balance at close of the month	h				

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (HK\$):	nd of the month	30,00	0,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference No. of ot		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,750,400,000	<u>N/A</u>	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	<u>-</u>	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	1,750,400,000	N/A	N/A	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date			=:		_	the month
(dd/mm/yyyy) and						
class of shares issuable	Crantad	Eversieed	Canadlad	Lancad		
1.share	Granted	Exercised	Cancelled	Lapsed		
option						
scheme						
adopted on						
(17 /01 /						
2017 )						
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						-
(11010-1)						
3. N/A						
0.14// (						
( / / )						
shares					·	·
(Note 1)						
		Tota	l A. (Ordina			
			`	ce shares)		
			(O:	ther class)	N/A	
Total funds raised	during the mo	nth from exerc				
of options (State c	urrency)		Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
2. N/A	( / /					
						<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	( / /	)				
3. N/A						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
4. N/A						
( / / )				-		
Stock code (if listed) Class of shares						
0.1						
EGM approval date (if applicable)		<b>\</b>				
(dd/mm/yyyy)	( / /	)				
		Total E		ary shares) <u>N/A</u>		_
				ce shares) <u>N/A</u> ther class) N/A		-

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	<del>_</del>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date	_					
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
	<del>_</del>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
	<del>_</del>					
	<del></del>					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	_					
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina	ary shares) N/A	١	_
			(Preferen	ce shares) N/A	١	<del>-</del>
			(O	ther class) <u>N/A</u>	١	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
0. N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
o. INA		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

(	Other Movement	s in Issued Share Capital				
	Type of legue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	Type of Issue					111011111
			Class of shares issuable (Note 1)		_	
1	I. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date:	( / /	)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)		_	
2	2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date:	( / /	)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)		_	
3	3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		·	EGM approval date:	( / /	)	
			(dd/mm/yyyy)		N/A	N/A
-			Class of shares issuable (Note 1)		_	
4	I. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date:	( / /	)	
			(dd/mm/yyyy)		N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 10000						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44,,,,,,,,,			N/A	<u>N/A</u>
			Class of shares				
			issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares				
			issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
1						N/A	N/A

		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which may be
		during the	issued
		month	pursuant
		pursuant thereto	thereto as at close of the
Type of Issue			month
	Class of shares		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / )		
(i leads speekly)	date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina	nrv	
	` share	es) <u>N/A</u>	<u> </u>
	(Preference share (Other clas		_
	(Other class	55) <u>IN/A</u>	_
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1) NIL	
		(2) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sh E):	nares during the month (i.e. Total of A t	o N/A	
(These figures should be the same as the releva	ant figures under II above ("Movement	s in Issued S	hare
Capital").)			

Remarks (if any):					
N/A					
Submitted by: <u>Tam Hei Lap, Hedley</u>					
Title: Company Secretary (Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.