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DADI EDUCATION HOLDINGS LIMITED

大地教育控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8417)

VOLUNTARY ANNOUNCEMENT BUSINESS UPDATE

This is a voluntary announcement made by Dadi Education Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for keeping the shareholders of the Company (the “**Shareholders**”) and potential investors informed of the latest business development of the Group.

With an effort to further develop the business of the Group, the Company intends to explore business opportunity of expanding the business of provision of overseas studies consultancy services to students in the People’s Republic of China who are seeking overseas studies and the training related to the provision of such overseas studies consultancy services through all legal means and channels including but not limited to internet. No concrete term has been agreed, and no letter of intent, memorandum of understanding or legally binding agreement has been entered into for the intended business plan. The Company will make separate announcement(s) if any disclosure obligation arises as a result of any new development. Shareholders and potential investors should note that there is no assurance that the intention and plan referred to in this announcement will be materialised, and Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Dadi Education Holdings Limited
Chung Wang Lung
Chairman and Executive Director

Hong Kong, 13 April 2017

As at the date of this announcement, the Company’s executive directors are Mr. Chung Wang Lung, Mr. Mok Patrick and Ms. So Pik Sau and the independent non-executive directors are Mr. Wong Tak Chun, Ms. Chung Wai Nar and Mr. Tsang Chi Fung.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“GEM”) for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.dadi.com.hk.