

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20160722-116003-0003

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Dadi Education Holdings Limited

Stock code (ordinary shares): 8417

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 February 2017.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 February 2017

Name of Sponsor(s): TC Capital International Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Chung Wang Lung (鍾宏龍)
Mok Patrick (莫柏祺)
So Pik Sau (蘇碧秀)

Independent Non-executive Directors
Wong Tak Chun (黃德俊)
Chung Wai Nar (鍾維娜)
Tsang Chi Fung (曾志豐)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Percentage of issued Shares
	Grand Courage Investments Limited ("Grand Courage") (Note 1)	1,312,800,000	75 %
	Chung Wang Lung (Mr. Chung") (Note 1)	1,312,800,000	75 %
	Yin Xiao Pei ("Ms. Yin") (Note 2)	1,312,800,000	75 %

Notes:

1. The issued share capital of Grand Courage is owned as to 100% by Mr. Chung. Therefore, Mr. Chung is deemed or taken to be interested in all the Shares held by Grand Courage for the purpose of is interested for the purpose of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("SFO").
2. Ms. Yin is the spouse of Mr. Chung. Accordingly, Ms. Yin is deemed or taken to be interested in all the Shares which Mr. Chung is interested for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: [N/A](#)

Financial year end date: [31 March](#)

Registered address: [PO Box 1350,
75 Fort Street, Clifton House,
Grand Cayman, KY1-1108,
Cayman Islands](#)

Head office and principal place of business: [Room 1911, 19th Floor, Office Tower One,
Grand Plaza, 639 Nathan Road, Mong Kok,
Kowloon, Hong Kong](#)

Web-site address (if applicable): <http://www.dadi.com.hk>

Share registrar: **Principal share registrar and transfer office in the Cayman Islands :**
[Esteria Trust \(Cayman\) Limited
PO Box 1350,
Clifton House, 75 Fort Street,
Grand Cayman, KY1-1108,
Cayman Islands](#)

Branch share registrar and transfer office in Hong Kong:
[Boardroom Share Registrars \(HK\) Limited
31st Floor, 148 Electric Road,
North Point, Hong Kong.](#)

Auditors: [Grant Thornton Hong Kong Limited](#)

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is one of the leading overseas studies consultancy services providers in Hong Kong. It principally provides overseas studies consultancy services to local students in Hong Kong who are seeking overseas studies.

C. Ordinary shares

Number of ordinary shares in issue: 1,750,400,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

.....
Chung Wang Lung (鍾宏龍)

.....
Mok Patrick (莫柏祺)

.....
So Pik Sau (蘇碧秀)

.....
Wong Tak Chun (黃德俊)

.....
Chung Wai Nar (鍾維娜)

.....
Tsang Chi Fung (曾志豐)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*